LIFE ASSET
PORTFOLIO II

CURRENT POLICY PORTFOLIO OFFERED AS OF: 1/1/2026

PORTFOLIO OVERVIEW II

	Policy Number	Face Amount	Insurance Company	Age & Gender	LE Months	Policy Maintenance Reserve Months	Policy Maintenance Reserve Amounts	Estimated Return
A	NL2374367	$ 372,500	National Life	82F	95	95	$ 66,747	95%
B	ZUA420320	$ 400,000	West Coast Life	72F	95	95	$ 52,672	95%
C	19274914	$ 1,000,000	Northwestern	81M	50	50	$ 5,000	50%
D	T37012	$ 300,000	Jackson National	72F	77	77	$ 7,700	77%
E	57568511	$ 2,500,000	John Hancock	79F/78M	100/83	100	$ 260,174	100%
	Total Face:	**$ 4,572,500**				**Total Reserve:**	**$ 392,293**	

*** Policy Maintenance Reserve**

Upon full subscription of this portfolio, policy reserves in the amount of $392,293 will be deposited in the Policy Maintenance Reserve Account at First Western Trust & Bank. This amount will be used to pay policy expenses until exhausted.

*** Estimated Return**

The estimated return noted above is based on if the policy matures at life expectancy. The actual return may vary substantially from the estimated return based on when the policy matures. Life Expectancy estimates are not 100% accurate and there's no guarantee the insured will pass away on an exact date. Investors must realize there is a possibility some or all of their policies could go past life expectancy, thus lowering their overall return. Further premiums for the portfolio will also affect the estimated return. A further example of this is listed on the "Explanation of Life Settlement Portfolio" (Page 6).

LIFE ASSET
PORTFOLIO II

CURRENT POLICY PORTFOLIO OFFERED AS OF: 1/1/26

Investment Assumption: $ 50,000.00

	Policy Number	Face Amount	Insurance Company	Estimated Return	Investment Per Policy	Death Benefit Ownership
A	NL2374367	$ 372,500	National Life	95%	$ 3,847.74	$ 7,503.09
B	ZUA420320	$ 400,000	West Coast Life	95%	$ 4,131.80	$ 8,057.00
C	19274914	$ 1,000,000	Northwestern Mutual	50%	$ 13,428.34	$ 20,142.51
D	T37012	$ 300,000	Jackson National	77%	$ 3,413.99	$ 6,042.75
E	57568511	$ 2,500,000	John Hancock	100%	$ 25,178.14	$ 50,356.28
				84%	**$ 50,000.00**	**$ 92,101.64**

* Estimated Return

The estimated return noted above is based on if the policy matures at life expectancy. The actual return may vary substantially from the estimated return based on when the policy matures. Life Expectancy estimates are not 100% accurate and there's no guarantee the insured will pass away on an exact date. Investors must realize there is a possibility some or all of their policies could go past life expectancy, thus lowering their overall return. Further premiums for the portfolio will also affect the estimated return. A further example of this is listed on the

* Death Benefit Ownership

The death benefit ownership is based on the ownership percentage in each policy and may be used to replenish the Policy Maintenance Reserve Account once funds are depleted.